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2010

MARTIN B. DICKINSON

Robert A. Schroeder Professor of Law
University of Kansas

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VITAL STATISTICS

Born April 13, 1938, in Kansas City, Missouri
Married to the late Mary Ann Mize of Salina, Kansas, until her death in 1996
Two children, Nancy and James Martin
Married Sept. 6, 1998, to Sallie Francis Nelson of Kansas City, Missouri

UNDERGRADUATE EDUCATION

Northwestern University (1956-57)
Major: Electrical Engineering

University of Kansas (1957-60)
Degree: A.B. with Distinction, with Honors in Political Science
Major: Political Science
Phi Beta Kappa
Hilden Gibson Award

GRADUATE EDUCATION

Stanford University (1960-61)
Degree: M.A. (Political Science)
Woodrow Wilson Fellow

LEGAL EDUCATION

University of Michigan (1961-64)
Degree: J.D.
Editor-in-Chief, Michigan Law Review

Barristers Society
Order of the Coif

PROFESSIONAL EXPERIENCE

1964-67	Associate, Holme, Roberts & Owen, Denver, Colorado
1965-66	Visiting Lecturer in Law, University of Colorado
1967-1986	Assistant Professor of Law, Associate Professor, and Professor, University of Kansas
1970	Visiting Associate Professor of Law, University of Michigan
1971	Visiting Associate Professor of Law, University of Colorado
1971-80	Dean, University of Kansas School of Law
1980-2002	Of counsel, Barber, Emerson, Springer, Zinn & Murray, Lawrence, Kansas
1986-date	Robert A. Schroeder Professor of Law, University of Kansas
1988	Faculty member, London Law Consortium, Faculty of Laws, University of London, United Kingdom

ADMISSIONS TO PRACTICE LAW

Supreme Court of Colorado (1964)
United States District Court for the District of Colorado (1964)
United States Court of Appeals for the Tenth Circuit (1965)
United States Treasury (1965)
United States Tax Court (1965)
Supreme Court of Kansas (1970)
United States District Court for the District of Kansas (1970)

COURSES TAUGHT

Federal Income Taxation
Advanced Income Taxation
Estate and Gift Taxation
Estate Planning
Seminar on Tax Policy
Comparative Tax Policy
Seminar on Tax Reform
Securities Regulation
Agency
Business Associations
Conflict of Laws
Torts
Law Profession
Western Civilization

STUDY ABROAD PROGRAMS

London, United Kingdom, Fall 1988
Istanbul, Turkey, Summer 2007

PUBLICATIONS AND OTHER PRESENTATIONS:

Books and Monographs:

Farm and Ranch Expenses and Credits. Tax Management, Inc., 1969. (Tax Management Portfolio 208)

Farm and Ranch Losses--Recapture. Tax Management, Inc., 1970. (Tax Management Portfolio 236)

Farm and Ranch Losses. Tax Management, Inc., 1970. (Tax Management Portfolio 241)

Materials on Federal Income Taxation. Locally published course materials, 1971, 1975, 1976, 1977, 1978, and 1979.

Tax Planning for Agriculture. American Law Institute-American Bar Association, 1975 through 1980. (with others)

Cases and Materials on Taxation of Income: 1981-82, 1982-83, 1983-84, 1984-85, 1985-1986, 1986-1987, 1987-88, 1988-89, 1991, 1992-93, and

19th Edition. Commerce Clearing House, 1981, 1982, 1983, 1984, 1985, 1986, 1987, 1988, 1990, 1992, and 1994 (with others).

Cases and Materials on Taxation of Estates, Gifts, and Trusts: 1980-81, 1981-82, 1982-83, 1983-84, 1984-85, 1985-86, 1986-87, 1987-88, 1988-89, 1989-90, 1991-93, and 19th Edition. Commerce Clearing House, 1980, 1981, 1982, 1983, 1984, 1985, 1986, 1987, 1988, 1989, 1991, and 1994 (with others).

Cases and Materials on Taxation of Estates, Gifts and Trusts: 20th, 21st, 22nd, and 23rd Editions. West, 1997, 1999, 2002, and 2006 (with others).
Current edition adopted at 55 schools.

Editor, Federal Income Tax Code and Regulations: Selected Sections: 1990, 1991, 1991-92, 1992-93, 1993-94, 1994-95, 1995-96, 1996-7, 1997-8, 1998-99, 1999-2000, 2000-2001, 2001-2002, 2002-2003, 2003-2004, 2004-2005, 2005-2006, 2006-2007, 2007-2008, 2008-2009, and 2009-2010. Commerce Clearing House, 1989, 1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, and 2009. Current edition adopted at 113 schools.

Coordinating Editor, The Study of Federal Tax Law (four-volume casebook series published annually by Commerce Clearing House, Inc.) (with O'Byrne) (1983-1988)

Kansas Estate Planning: Lifetime Gifts and Family Tax Planning. University of Kansas, 1984. (with others)

Farm Estate Planning. Kansas State University, 1985. (with Beech and Brownback)

Creative Estate Planning: Marital Transfers. University of Kansas, 1985 and 1986.

Kansas Appendix in Hellerstein, State and Local Taxation of Natural Resources in the Federal System. Amer. Bar Assn. Sec. of Taxation, 1986.

Chapter 3: Counseling the Personal Representative and Inventory, in Kansas Estate Administration (6th Edition). Kansas Bar Association, 1993 and 1997.

Part 5, Chapter 2: Kansas Estate Tax 2007 Through 2009, in Probate and Trust Administration After Death (7th edition). Kansas Bar

Association, 2008.

Articles:

"Bankruptcy - Fraudulent Transfers - Venue for Plenary Actions Under Section 70(e)," 61 Michigan Law Review 371 (1962), reprinted, 37 Journal of the National Association Referees in Bankruptcy 77 (1963).

"Taxation - Federal Income Tax - Divorce Property Settlement as a Taxable Event," 61 Michigan Law Review 612 (1963), reprinted, Monthly Digest of Tax Articles, 1963, Vol. 13, No. 8, p. 11.

"Labor Law - Federal Pre-emption - Scope of Arguable NLRB Jurisdiction," 61 Michigan Law Review 994 (1963).

"The Farm Loss Deduction: A Reply." 53 American Bar Association Journal 1111 (1967), reprinted, The Monthly Digest of Tax Articles, 1968, Vol. 19, No. 1, p. 68.

"Federal Income Tax Treatment of Divisions of Property: Marital Property Settlements, Estate and Trust Distributions, and Other Transactions." 18 Kansas Law Review 193 (1970), reprinted, Monthly Digest of Tax Articles, June 1970, Vol. 20, No. 9, p. 40.

"Reflections on Tax Reform," K.U. Laws (Fall 1986)

"London Consortium Reveals Contrasts in Legal Systems," K.U. Laws, Spring 1989, at 6.

"50 Years of Kansas CLE," J. Kan. Bar Assn., May 1989, at 13.

"Marital Deduction Pitfalls: Part I," 12 J. Ag. Tax & Law 363 (1991).

"Marital Deduction Pitfalls: Part II," 13 J. Ag. Tax & Law 82 (1991).

"Let's Tax the Takers, Not the Givers," Lawrence Daily Journal World, October 19, 1992.

"The Kansas Estate Tax Problem," J. Kan. Bar Assn., November-December 2005, at 36.

"The New Kansas Estate Tax," J. Kan. Bar Assn., September 2006, at 18 (with Roush).

“Why KU Students Should Care About the Iraq War,” University Daily Kansas, November 28, 2007.

Papers Presented:

Choice of Business Form--Corporation, Partnership, Subchapter S? Practising Law Institute Farm and Ranch Law Seminar, Boulder, Colorado, July 3, 1969.

Current Developments in Farm and Ranch Taxation. Southwest Kansas Bar Association Institute, Hutchinson, October 4, 1969.

Impact of the Tax Reform Act of 1969 on Farms and Ranches. Institute on the Tax Reform Act of 1969, Lawrence, March 7, 1970, and Wichita, March 21, 1970.

The Tax Reform Act of 1969. Johnson County Bar Association, Olathe, April 6, 1970.

The Tax Reform Act of 1969. Northwest Kansas Bar Association, Hill City, June 6, 1970.

Tax Aspects of Agricultural Investment. Heart of America Tax Institute, Kansas City, Missouri, December 11, 1970.

Implications of the 1969 Tax Reform Act for Investments in Real Estate. 1971 Trust Conference of the Kansas Bankers Association, Overland Park, March 25, 1971, and Kansas City, September 24, 1971.

Tax Factors in Law Practice. University of Kansas School of Law Institute on Practicing Law Profitably, Wichita, March 27, 1971.

Deductibility of Fees for Tax and Estate Planning. Estate Planning Council of Wichita, October 12, 1971, Estate Planning Council of Kansas City, October 19, 1971, and Southeast Kansas Bar Association Annual Meeting, Chanute, October 23, 1971.

Farming Operations: Partnership v. Corporation. 21st Annual Kansas Tax Conference, Wichita, November 11, 1971.

Accounting Methods for Farm Ventures and Investments. 23rd Annual Kansas Tax Conference, Topeka, November 29, 1973.

- Estate Planning for Farmers. 24th Annual Kansas Tax Conference, Wichita, November 22, 1974.
- Reporting of Agriculture Expenses. ALI-ABA Program on Tax Planning for Agriculture, Denver, Colorado, October 4, 1975, and St. Louis, Missouri, October 7, 1976.
- Recent Developments in Taxation of Agriculture. 25th Annual Kansas Tax Conference, Salina, November 13, 1975.
- Accounting for Farms and Ranches. A one-day Seminar sponsored by the Kansas Society of Certified Public Accountants, Topeka, November 20, 1975.
- Resources for Legal Education: Small and Medium-sized Law Schools. American Bar Association Dean's Workshop, Seattle, Washington, February 10, 1977.
- Taxes, Trusts, and Gifts. Kansas University Endowment Association Seminar on Estate Planning, Lawrence, April 29, 1977.
- Values in the Decision-Making Process. Program on The Judge as Humanist sponsored by the Human Relations Department and Municipal Court, Kansas City, Kansas, September 27, 1979.
- Recent Developments in Income, Estate, and Gift Taxation Affecting Agriculture. Fifteenth Annual Estate Planning for Agriculture Institute, Hays, September 6, 1980.
- The Demise of Carryover Basis. Wichita Estate Planning Council, October 14, 1980.
- Choosing the Best Tax Entity For Farms and Ranches. 30th Annual Kansas Tax Conference, Topeka, November 21, 1980.
- Estate Planning. 1981 MoKan Trust Conference, Kansas City, Missouri, April 30 1981.
- Estate Planning Under the Economic Recovery Tax Act of 1981. Kansas Bar Association CLE program presented at Kansas City and Wichita, November 1981.
- Financing Legal Education. National Conference on Legal Education in the

1980's, New York City, November 14, 1981.

Accreditation Policies and Their Financial Impact on Legal Education. American Bar Association Section of Legal Education Dean's Workshop, Chicago, January 22, 1982.

Tax Treatment of Insurance in Divorce. Lawrence Life Underwriters, Lawrence, April 15, 1982.

Estate Planning Under the Economic Recovery Tax Act of 1981. 1982 MoKan Trust Conference, Kansas City, Missouri, May 6, 1982.

The Law School Accreditation Process. Faculties of the University of Indiana Schools of Law (Bloomington and Indianapolis), Indianapolis, April 23, 1982.

An Overview of Estate Planning. National Conference of Pizza Hut Franchisees, Wichita, November 3-4, 1983

S Corporation Workshop. Kansas Bar Association Continuing Legal Education program, Wichita and Lawrence, January 20 and 27, 1984, Wichita and Lawrence.

Kansas Estate Planning: Lifetime Gifts and Family Tax Planning (10 of 13 chapters). University of Kansas Continuing Education, Lawrence, June 7-9, 1984.

The Tax Reform Act of 1984 and the Practicing Lawyer. Topeka Bar Association-Washburn University School of Law Annual Institute, Topeka, October 26, 1984.

Creative Estate Planning: Marital Transfers. University of Kansas Continuing Education, Lawrence, November 8, 1985, and June 20, 1986.

Marital Deduction Planning. 35th Annual Kansas Tax Conference, Wichita, November 22, 1985.

Current Developments in Income, Estate, and Gift Taxation. Kansas Bar Association Continuing Education, Maui, Hawaii, February 16-21, 1986.

Advanced Estate Planning Workshop. Kansas Bar Association Continuing Legal Education, Wichita, February 28, 1986.

Estate Planning for Judges. Fall 1986 Kansas Judicial Conference, Lawrence,

October 14, 1986.
Disclaimers and QTIPs. University of Kansas Continuing Education, Lawrence,
September 19, 1987.

Recent Developments in Estate Planning. University of Kansas Continuing
Education, Lawrence, June 3, 1988, and Kansas Bar Association CLE,
Topeka, June 9, 1988.

Section 2036(c). University of Kansas Continuing Education, Lawrence, June
10, 1989.

Recent Developments in Estate Planning. University of Kansas Continuing
Education, Lawrence, June 10, 1989.

Section 2036(c) and Notice 89-99. Kansas Tax Conference, Wichita, November
16, 1989.

Drafting the Marital Transfer: Pecuniary, Fractional Share, and Residuary
Bequests, Kansas Bar Association CLE, Lawrence and Salina, April 20
and 26, 1990.

Recent Developments in Taxation and Estate Planning. University of Kansas
Continuing Education, Hutchinson and Lawrence, May 12 and June 1,
1990.

Thoughts on Revocable Trusts, Annual Meeting, Southwest Region, Internal
Revenue Service, Estate and Gift Tax Division. Houston, Texas, August
15, 1990.

Thirty-Three Ways to Lose the Marital Deduction, Annual Meeting, Southwest
Region, Internal Revenue Service, Estate and Gift Tax Division.
Houston, Texas, August 15, 1990.

Gift Planning for K.U. Through Your Estate, Kansas University
Endowment Association. Lawrence, April 26-27, 1991.

The New Rules on Value Freezes and Other Provisions of Chapter 14, Kansas Bar
Association. Wichita, June 7, 1991.

Estate Freezes, GRITs, and Buy-Sell Agreements: New Chapter 14,
Kansas Trust Conference. Lawrence, October 17, 1991. Kansas Tax
Conference. Wichita, November 21, 1991.

Recent Developments in Income, Gift, and Estate Taxation. University of Kansas Continuing Education. Lawrence, May 29, 1992.

Valuation Issues. Kansas Bar Association Handbook Program. Overland Park, October 22, 1993.

Current Developments Affecting Estate Planning. Kansas Tax Conference. Wichita, November 4, 1993.

Valuation Issues. Kansas Bar Association Handbook Program. Wichita, February 11, 1994.

Estate and Gift Tax Changes Made by the Taxpayer Relief Act of 1997. Kansas Bar Association and Western Kansas Estate Planning Council. Wichita, October 17, 1997, and Hays, October 30, 1997.

Consumption Taxes. Kansas Community Tax Forum. Overland Park, June 20, 1997.

The Taxpayer Relief Act of 1997: Planning for The Estate and Gift Tax Changes. Kansas City Metropolitan Bar Association. Kansas City, Missouri, March 13, 1998.

Estate Planning Seminar. Kansas University Endowment Association. Lawrence, November 12, 1999.

Estate Planning Seminar. Kansas University Endowment Association. Kansas City, November 10, 2000.

Estate Planning After the 2001 Act: A Moving Target. Kansas Trust Conference. Lawrence, October 19, 2001.

2001: An Estate Planning Odyssey. Kansas Tax Conference. Wichita, November 15, 2001.

Estate Planning Seminar. Kansas University Endowment Association. Lawrence, April 25, 2003.

Federal Estate Planning Update. Kansas Tax Conference. Wichita. November 20, 2003.

Estate Planning Seminar. Kansas University Endowment Association. Lawrence
April 25, 2003.

Charitable Estate Planning. Lawrence Memorial Hospital Endowment

Association, April 29, 2004.

Estate Planning Seminar. Kansas University Endowment Association. Lawrence, April 22, 2005.

The New Kansas Estate Tax. Kansas Bar Association, Overland Park, June 10, 2006.

The New Kansas Estate Tax. University of Missouri at Kansas City. Kansas City, Missouri, October 25, 2006.

The New Kansas Estate Tax. Kansas Bar Association and Kansas State University Foundation, Manhattan, February 20, 2007.

The Future of the Estate Taxes. Lawrence Memorial Hospital Association and Douglas County Community Foundation, Lawrence, November 12, 2009.

SERVICE AND PROFESSIONAL ACTIVITIES

University

University of Kansas Judiciary (1970-72)

Chair, University of Kansas Disciplinary Board (1969-70)

University Committee on Named and Distinguished Professorships (1983-85)

Chancellor's Lectures Committee (1976-79)

Chancellor's Committee on the Affirmative Action Plan (1972-73)

University Committee on Distinguished Professorships (1989-95)

Steering Committee, Council of Distinguished Professors (1989-92)

Committee on Chancellor's Club Distinguished Teaching Professorship (1989)

Academic Affairs Advisory Committee on Improvement of Teaching (1989-1990)

Chancellor's Club (1990-date)

University-wide Academic Program Review Committee (1992)

Writing Committee, North Central Accreditation Self-Study (1993)

Governance and Commitment to Rules Compliance Committee, NCAA Accreditation Self-Study (1993-94)

Search Committee, Regents Distinguished Professor in International Political Economy (1993)

Speaker Nomination Committee, Phi Beta Kappa (1996)

Chair, University General Counsel Search Committee (1999-2000)

Academic Misconduct Investigative Committee (2005)

Dean McAllister Review Committee (2005)

High School Honors Banquet talks delivered for the University of Kansas Alumni Association at Salina, Anthony, Dodge City, Emporia, Larned, Liberal, Pittsburg, and Garden City

School of Law

Chair, Self-Study Committee
Chair, Bar Examination Committee
Chair, Building Committee
Chair, Faculty Recruitment Committee
Chair, Promotion and Tenure Committee
Chair, Estate Planning Award Committee
Chair, Distinguished Professorship Committee
Chair, Placement Committee
Chair, Graduate and International Programs Committee
Chair, Student Awards Committee
Library Committee, Admissions Committee, Academic Committee, Book Exchange
Committee, Campaign Kansas Committee, Self-Study Committee, Evaluation
Committee, Centennial Committee, Awards Committee, Student Recruitment
Committee, Clinical Programs Committee, Technology Committee, Elder Law
LLM Committee
School of Law Alumni Association Nominating Committee
Faculty Advisor, Kansas Law Review
Honor Code Committee Faculty Advisor

Professional

American Bar Association

Section of Taxation

Chair, Committee on Agriculture as a Business (1966-68)

Section of Legal Education and Admissions to the Bar

Chair, Law School Accreditation Committee (1981-82)

Law School Accreditation Committee (1978-1982)

Chair, Committee on Resource Allocation for Public Law Schools
(1979-1982)

Reinspection Teams, Stanford University, University of Illinois, Southern
Illinois University

Member, Hearing Commission

Fellow, American Bar Foundation (1983-date)

Kansas Bar Association

Committee on Legal Aid and Lawyer Referral (1972-73), Committee on
Computerized Legal Research (1975-79), Committee on Legal Education
(1971-1982), Committee on Continuing Legal Education (1971-1986),
Committee on Specialization (1976-1983 and 1991-1994), and Committee
on Prevention of Legal Malpractice (1985-87)

Joint Committee on Continuing Legal Education (1972-1980)

Executive Committee, Tax Section, Kansas Bar Association (1983-1990)

Estate and Inheritance Tax Legislation Working Group (1992)

Probate Legislation Screening Committee (1994-date)

American College of Trust and Estate Counsel (1990-date)
Kansas State Chair, American Bar Foundation (1993-95)
American College of Tax Counsel (1990-date)
Douglas County Bar Association (1969-date)
Board of Directors, Legal Services for Prisoners, Inc. (1972-74)
Board of Directors, Douglas County Legal Aid Society (1971-80)
Panel of Judges, J. Reuben Clark Moot Court Competition, Brigham Young University (1979)
Consultant as to American Bar Association accreditation, University of South Dakota School of Law (1983)
Consultant as to promotion and tenure, Case Western Reserve University and University of Utah (1986)

State

Kansas Tax Review Commission (1983-85)
Governor's Advisory Commission on Nursing Homes (1977)
Estate Tax Advisory Committee, Kansas Judicial Council (1998-date)
Estate Tax Apportionment Advisory Committee, Kansas Judicial Council (2000)
Probate Law Advisory Committee, Kansas Judicial Council (2000-date)
Participated in drafting and testifying in support of Senate Bill 365, adopted by the the 2006 Kansas Legislature as a new estate tax for Kansas (KSA 79-15,201 et seq.).

Federal

Merit Selection Panel for United States Magistrate Judge, United States District Court for Kansas (1997-2000)

Community

Lawrence Chamber of Commerce
President (1982-83)
Vice President for Economic Development (1981-82)
Second Vice President (1976-77)
K.U. Affairs Committee Chairperson (1973-74)
Board of Directors (1974-77 and 1981-84)
Board of Trustees, Leadership Lawrence Program (1983-date)

Board of Directors, Douglas County Development, Inc. (1986-1990)

Lawrence United Way
Co-chair, University of Kansas drive (1979)
Board of Directors (2003-2006)
Treasurer (2005-2006)

Unified School District 497

Task Force on Evaluation (1978)
Steering Committee on Boundaries and Enrollment (1984-1985)

Rotary Club of Lawrence
President (1980-81)
Paul Harris Fellow (1999)
Rotary Foundation Board of Directors (1999-2002)

City of Lawrence, Horizon 2020 Advisory Forum (1992)
Chair, Troop Committee, Boy Scout Troop No. 53 (1978-79)
Lawrence-Douglas County Board of Zoning Appeals (1972-75)

Other

Board of Directors, First National Bank of Lawrence (1972-1993)
Board of Directors, MidAmerican Corporation (1986-1993)
Board of Directors, Great West Life and Annuity Insurance Company (1983-1991)
Board of Directors, Commerce Bank Lawrence (1993-1996)
Community Director, Commerce Bank Lawrence (1996-date)
Phi Delta Phi (legal fraternity) and Phi Delta Theta (social fraternity)
Recommended (with others) to President Reagan by Senator Bob Dole for appointment to
the United States Court of Appeals for the Tenth Circuit (1987)
Listed in The Best Lawyers in America (2010) (25+ years) (taxation; trusts and estates)
Listed in Ingram's Best Lawyers in Kansas City (tax law; trusts and estates) (2009)
Listed in Who's Who in American Education (2008)
Listed in Who's Who in America (2009-2010)

AWARDS

Kansas Bar Association President's Award for Outstanding Service (1980)
Kansas Bar Association Phil Lewis Medal of Distinction (1996)
American Bar Association - American Law Institute Harrison Tweed Award for
Continuing Legal Education (1986)
Frederick J. Moreau Student Counseling Award (1988, 1995, 1997, 2009)
Howard and Susan Immel Teaching Award (1997)
Chancellor's Award for Excellence in Teaching (1988)
Kemper Fellowship for Teaching Excellence (2002)
Paul Harris Fellow (Rotary International) (1999)
James Woods Green Medallion (2007)

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